

## ACHIEVES CHARTERED STATUS



The Chartered Insurance Institute (CII) has awarded the prestigious 'Chartered Financial Planners' title to jch investment management limited, one of Lincolnshire's leading providers of financial advice.

Chartered status is an exclusive title only awarded to firms which meet rigorous criteria relating to professionalism and capability. All Chartered Financial Planners commit to the CII's Code of Ethics & Conduct reinforcing the highest standards of professional practice in their business dealings.

jch: investment management specialises in providing advice on all types of investment, pensions and tax shelters for individuals, trusts and businesses.

John Hebblethwaite, Managing Director, who holds the individual Chartered Financial Planner title, says that securing Chartered Financial Planners status is a landmark for his company: "We have always prided ourselves on being thoroughly professional in everything we do, and to receive external recognition in this way is very gratifying. As Chartered Financial Planners, we can signal our commitment to the highest levels of service to our customers."

To date only just over 100 firms have achieved Chartered status in the UK, indicating that this is a highly exclusive award reserved for the leading firms within the financial advice market.

For further information, contact John Hebblethwaite on: 01522 697310.

### **Notes to editors:**

jch: investment management is the first and only firm to date to achieve this title in Lincolnshire.

John Hebblethwaite is both a Chartered Financial Planner and a Certified Financial Planner whilst the other director, Debra Hebblethwaite, is a Chartered Surveyor so bringing together a unique blend of skills working on behalf of our clients.

### **CII**

The CII has 90,000 members in 150 countries and is the world's largest financial services professional body.

Serving the insurance, savings and financial services markets it works to enhance professional, ethical and technical standards.

The CII partners with corporate business to develop organisation-wide solutions to ensure competitive advantage through technical and professional competence of employees at every level. Individually, CII's members keep up their personal development and maintain their professional standing through an unrivalled range of learning services.